**INTEREST RATES MARKET NOTICE**

**Date: 17 February 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC211”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 February 2022.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC211

**Nominal Issued** R250,000,000.00

**Issue Price** 100%

**Coupon** 6.80%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 21 February 2023

**Books Close Date** 12 February, 12 August

**Interest Payment Date(s)** 21 February, 21 August

**Last Day to Register** By 17:00 on11 February, 11 August

**Issue Date** 18 February 2022

**Date Convention** Following

**Interest Commencement Date** 18 February 2022

**First Interest Payment Date** 21 August 2022

**ISIN No.** ZAG000183872

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC211%20PricingSupplement1802.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC211%20PricingSupplement1802.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntulu Investec

Corporate Actions JSE +27 11 5207000